

Switch request form

Please use this form if you are an existing investor and wish to switch your investment between the Trusts below.

Please complete all sections in block capitals using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Read and ensure you understand the Product Disclosure Statement (PDS) and accompanying Reference Guide where relevant for each Trust you are switching to.

The PDS and accompanying Reference Guide where relevant is available on our website www.fidante.com or from your financial adviser.

2. Please ensure that you have completed the following:

- entered your investor number and investor name in section 1 as they appear on your latest periodic or transaction statement;
- entering your switching details, including the dollar value or number of units you wish to switch;
- ticked the 'Existing instructions' box (if applicable) in section 4 and
- signed the form as per the 'Signing instructions' in section 5.

3. Send your documents to us.

You can return your form by post or email.

Send by Post: Impax Sustainable Leaders Fund
GPO Box 804
MELBOURNE VIC 3001

Scan and email to: fidante_transactions@unitregistry.com.au

Please include your account number in the subject line of your email

1. INVESTOR DETAILS

Account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Account name

2. SWITCH FROM

Please select the Trust(s) and specify the number of units or dollar amount you wish to switch. If you wish to switch your entire unit holding, please tick the box provided next to the applicable Trust(s).

Note minimum balances apply. Please refer to the Trust's Product Disclosure Statement (PDS). If your switch request will cause your balance in a Trust to be lower than the minimum we will contact you as we will be unable to process your request.

TRUST NAME	DOLLAR AMOUNT TO BE SWITCHED (AUD)	NUMBER OF UNITS TO BESWITCHED	FULL UNIT BALANCE (X)
Impax Sustainable Leaders Fund - Class A			<input type="checkbox"/>
Impax Sustainable Leaders Fund - Class B			<input type="checkbox"/>

3. SWITCH TO

Please select the Trust(s) you wish to switch to and specify the number of units or dollar amount to be invested in each Trust.

Minimum balances apply for each Trust. Please refer to the PDS and accompanying Reference Guide where relevant for each Trust you are switching to.

TRUST NAME	NUMBER OF TOTAL BALANCE DOLLAR AMOUNT TO BE SWITCHED AUD	NUMBER OF UNITS TO BE SWITCHED	TOTAL BALANCE OF UNITS AS INDICATED ABOVE	DISTRIBUTION OPTION* (indicate preference with an X)	
				Reinvest	Paid to nominated bank account*
Impax Sustainable Leaders Fund - Class A			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Impax Sustainable Leaders Fund - Class B			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* The distribution choice above will override any pre-existing election.

** Distributions will be deposited into your nominated financial institution account. If you have not previously nominated a financial institution account or wish to change your nominated account, please complete a 'Change of details' form available at the Online Investor Portal via www.fidante.com or on request from Fidante Client Service on 13 51 53 or at info@fidante.com.au.

4. EXISTING INSTRUCTIONS

If you tick this box, you confirm that your existing instructions (reporting preferences and financial institution account details) continue to apply to your investment in the Trust(s) you are switching to. If you wish to change your instructions, please complete the 'Change of details' form, available at the Online Investor Portal via www.fidante.com or on request from Fidante Client Service on 13 51 53 or at info@fidante.com.au.

5. SIGNING INSTRUCTIONS

By completing and signing this form, you are telling us:

- you have received, read and understood the current PDS and accompanying Reference Guide if relevant
- monies deposited are not associated with crime, money laundering or terrorism financing, nor will monies received from your account have any such association
- you are not bankrupt or a minor, and you agree to be bound by the constitution of the Trust and the PDS as supplemented, replaced or re-issued from time to time.

Who needs to sign this form

Individual – where the investment is in one name, the account holder must sign.

Joint Holding – where the investment is in more than one name, all of the account holders must sign.

Companies – where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust – the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney – if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/we attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Full name (please print)

Date (DD/MM/YYYY)

DD / MM / YYYY

Company officer (please indicate company capacity)

- Director
- Sole director and company secretary
- Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Full name (please print)

Date (DD/MM/YYYY)

DD / MM / YYYY

Company officer (please indicate company capacity)

- Director
- Sole director and company secretary
- Authorised signatory